



ભારતીય સ્ટેટ બેંક
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STATE BANK OF INDIA

Date: 19.06.2025

To,
The Board of Directors
Shreeji Global FMCG Limited
1205, The Spire,
150 Feet Ring Road,
Nr Ayodhya Circle
Rajkot

Dear Sir,

Sub: Consent to Act as Banker to the Company & NOC for Proposed Public Issue

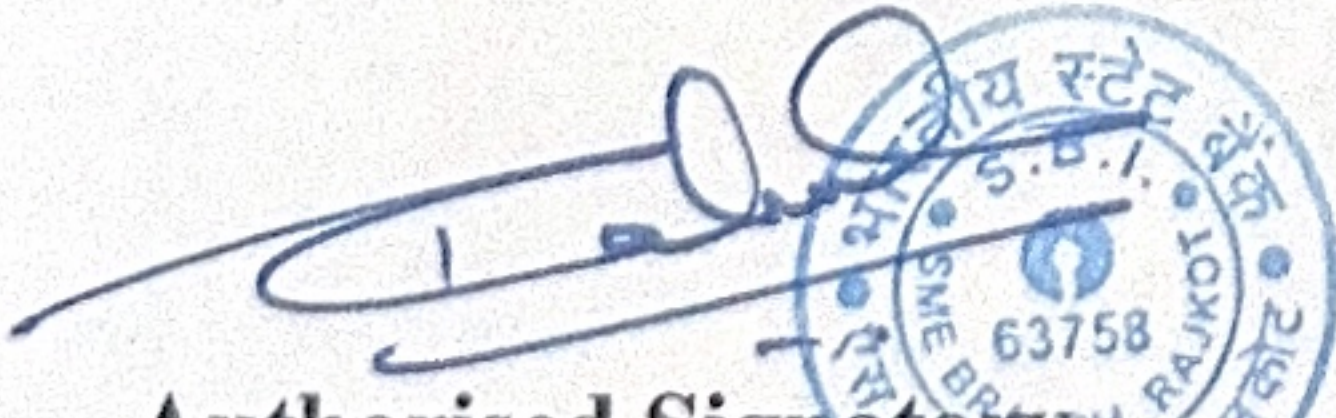
We, the undersigned, hereby testify and confirm that we are acting as Bankers to the Company and have no objection to our name being inserted as bankers to the Company in the offer document, which the Company intends to issue in respect thereof and we authorise the said Company to deliver this letter of consent to the Registrar of Companies.

We hereby give the details which shall be inserted in the Offer Document:

Name: Rahul Harilal Murabiya
Address: SME Branch, Rajkot, 1st Floor, SBI Main Branch, Hospital Chowk, Rajkot
Phone No.: 8390945045
Fax No. :
E-Mail Id: sbi.63758@sbi.co.in
Website: bank.sbi
Contact Person: Rahul Harilal Murabiya
Designation: Relationship Manager

We further state that our Bank does not have any Objection for Proposed Public Issue of (Company). If there is any material development which may create an objection for any offer of shares of the Company shall be immediately inform to the Book running Lead Manager/Lead Manager to the proposed Issue.

Yours faithfully,
For, State Bank of India


Authorised Signatory
Rahul Harilal Murabiya
Relationship Manager

bank.sbi
એસ.એમ.ઈ. શાખા, રાજકોટ
પહેલો માળ, એસ.વી.આઈ. મુખ્ય શાખા
હોસ્પિટલ ચોક
રાજકોટ - 360 001.
E-mail : sbi.63758@sbi.co.in

એસ.એમ.ઈ શાખા, રાજકોટ
પ્રથમ તલ, એસ.વી.આઈ મુખ્ય શાખા
હોસ્પિટલ ચોક
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SME Branch Rajkot
1st Floor, SBI Main Branch
Hospital Chowk,
Rajkot - 360 001.
E-mail : sbi.63758@sbi.co.in

F/SMERJK/

Date:19.06.2025

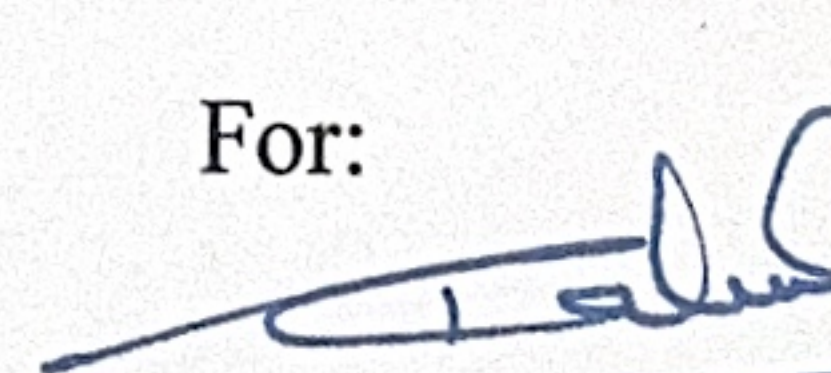
NO-OBJECTION CERTIFICATE

THIS is with reference to the proposed plan for the initial public offering of equity shares ("IPO"/"Initial Public Offering") of **Shreeji Global FMCG Limited** (the "Company"), which may consist of a fresh issue of the equity shares. We are aware that an Initial Public Offering would require the Company to undertake several steps including but not limited to restructuring of the Board of Directors of the Company, amendment of its Memorandum of Association and Articles of Association, changes in the capital structure, changes in the shareholding of promoters of the Company post the Initial Public Offering etc., in compliance with the applicable laws and regulations. We are also aware that some or all of the aforesaid steps and certain other steps required to be taken by the Company in relation to its proposed Initial Public Offering require our consent/prior written consent under various loan and other agreements entered into by the Company with us.

In view of the relationship between the Company and ourselves, we give our no objection with regard to their proposed Initial Public Offering of equity shares, the listing of the Company's shares being offered through the Initial Public Offering, and any steps that the Company may take in respect thereof including the steps enumerated in the preceding paragraph, and this may be deemed as our consent under all the loan and other agreements entered into between us and the Company, to the extent that such consent is required under each of the said agreements. Needless to say, the Company will stand by all current commitments that the Company has to us.

Further we confirm that the accounts held by the Company with us are regular and there have been no current / past defaults on account of repayment of interest or principal or of any other provision or condition of the agreements entered into with us.

For:



State Bank of India
Rahul Harilal Murabiya
Relationship Manager
SME Branch Rajkot